

**NEW PATIENT MEDICAL &  
OCULAR HISTORY FORM**

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**PATIENT INFORMATION**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Marital Status: \_\_\_\_\_ Sex: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

Address: \_\_\_\_\_ Apt./Suite #: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Email (for appointment reminders and office news): \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer/School: \_\_\_\_\_

How Did You Hear About Us? \_\_\_\_\_

**EMERGENCY CONTACT**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Email: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

**INSURANCE INFORMATION**

If Insurance Policy is held by someone other than you, the patient:

Policy Holder Name: \_\_\_\_\_ Policy Holder Date of Birth: \_\_\_\_\_

**\*Please be sure to provide us with a copy of your medical insurance card**

**PRIMARY CARE PHYSICIAN and REFERRING PHYSICIAN**

Primary Care Physician Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Referring Physician Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

**PHARMACY**

Pharmacy Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

**ACCOUNT FINANCIAL RESPONSIBILITY**

Check the box if the patient is financially responsible for this account. Otherwise, list responsible party below:

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_

Address: \_\_\_\_\_ Apt./Suite #: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

**OCULAR HISTORY**

Please describe any concerns you have regarding your eyes, vision, ocular health, or disease prevention:

\_\_\_\_\_  
\_\_\_\_\_

Date of Last Eye Exam: \_\_\_\_\_ Doctor/Location: \_\_\_\_\_

Do You Currently Use or Wear:      Eyeglasses:       No       Yes  
   Contact Lenses:       No       Yes

Ocular History	Self	Family	Relation		Self	Family	Relation
Lazy Eye	<input type="checkbox"/>	<input type="checkbox"/>	_____	Retinal Detachment	<input type="checkbox"/>	<input type="checkbox"/>	_____
Eye Turn/Wandering	<input type="checkbox"/>	<input type="checkbox"/>	_____	Blindness	<input type="checkbox"/>	<input type="checkbox"/>	_____
Color "Blind"	<input type="checkbox"/>	<input type="checkbox"/>	_____	Cataracts	<input type="checkbox"/>	<input type="checkbox"/>	_____
Light Sensitivity	<input type="checkbox"/>	<input type="checkbox"/>	_____	Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	_____
Eyestrain	<input type="checkbox"/>	<input type="checkbox"/>	_____	Eye Injury/Surgery	<input type="checkbox"/>	<input type="checkbox"/>	_____
Dry Eyes	<input type="checkbox"/>	<input type="checkbox"/>	_____	Macular Degeneration	<input type="checkbox"/>	<input type="checkbox"/>	_____
Floater/Spots	<input type="checkbox"/>	<input type="checkbox"/>	_____				

Other History Not Listed: \_\_\_\_\_

## MEDICAL HISTORY

Medical History	Self	Family	Relation
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cholesterol	<input type="checkbox"/>	<input type="checkbox"/>	_____
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	_____
Thyroid	<input type="checkbox"/>	<input type="checkbox"/>	_____
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	_____
Gastrointestinal	<input type="checkbox"/>	<input type="checkbox"/>	_____
Medical History	Self	Family	Relation
Respiratory	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	_____
Headaches/Migraines	<input type="checkbox"/>	<input type="checkbox"/>	_____
Head Trauma	<input type="checkbox"/>	<input type="checkbox"/>	_____
Stroke	<input type="checkbox"/>	<input type="checkbox"/>	_____
Neurological Disorder	<input type="checkbox"/>	<input type="checkbox"/>	_____

Please list all medications you are currently taking and why (*e.g.*, Lipitor for cholesterol):

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Surgical History:

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Are You:

Allergic to Medication:  No  Yes (if yes, please list below)

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Pregnant or Nursing:  No  Yes If yes, please list your due date: \_\_\_\_\_

Being Treated for:  HIV  Hepatitis  Gonorrhea  Syphilis

Other: \_\_\_\_\_

## REVIEW OF SYSTEMS

	No	Yes		No	Yes
<b>CONSTITUTIONAL</b>			<b>EAR, NOSE, THROAT</b>		
Fever, Weight Loss/Gain	<input type="checkbox"/>	<input type="checkbox"/>	Allergies/Hay Fever	<input type="checkbox"/>	<input type="checkbox"/>
<b>INTEGUMENTARY</b> skin conditions	<input type="checkbox"/>	<input type="checkbox"/>	Sinus/runny nose	<input type="checkbox"/>	<input type="checkbox"/>
<b>NEUROLOGICAL</b>			Post-Nasal Drip	<input type="checkbox"/>	<input type="checkbox"/>
Headaches/Migraines	<input type="checkbox"/>	<input type="checkbox"/>	Dry mouth/throat	<input type="checkbox"/>	<input type="checkbox"/>
Seizures	<input type="checkbox"/>	<input type="checkbox"/>	<b>RESPIRATORY</b>		
<b>EYES</b>			Asthma	<input type="checkbox"/>	<input type="checkbox"/>
Loss of vision	<input type="checkbox"/>	<input type="checkbox"/>	Bronchitis/Cough	<input type="checkbox"/>	<input type="checkbox"/>
Blurred vision	<input type="checkbox"/>	<input type="checkbox"/>	Emphysema	<input type="checkbox"/>	<input type="checkbox"/>
Double vision	<input type="checkbox"/>	<input type="checkbox"/>	COPD	<input type="checkbox"/>	<input type="checkbox"/>
Dryness	<input type="checkbox"/>	<input type="checkbox"/>	<b>VASCULAR/CARDIO</b>		
Redness	<input type="checkbox"/>	<input type="checkbox"/>	Vascular disease	<input type="checkbox"/>	<input type="checkbox"/>
Itching	<input type="checkbox"/>	<input type="checkbox"/>	High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>
Pain	<input type="checkbox"/>	<input type="checkbox"/>	Chest Pain	<input type="checkbox"/>	<input type="checkbox"/>
Glare	<input type="checkbox"/>	<input type="checkbox"/>	<b>GASTROINTESTINAL</b>		
Flashes/Floaters	<input type="checkbox"/>	<input type="checkbox"/>	Diarrhea	<input type="checkbox"/>	<input type="checkbox"/>
<b>ENDOCRINE</b>			Constipation	<input type="checkbox"/>	<input type="checkbox"/>
Thyroid/glands	<input type="checkbox"/>	<input type="checkbox"/>	<b>GENITOURINARY</b>		
Diabetes/blood sugar	<input type="checkbox"/>	<input type="checkbox"/>	Genital/Kidney/Bladder	<input type="checkbox"/>	<input type="checkbox"/>
<b>BONES/JOINTS/MUSCLES</b>			<b>LYMPHATIC/HEMATOLOGIC</b>		
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	Anemia	<input type="checkbox"/>	<input type="checkbox"/>
Muscle pain	<input type="checkbox"/>	<input type="checkbox"/>	Bleeding/bruising	<input type="checkbox"/>	<input type="checkbox"/>
<b>PSYCHIATRIC</b>	<input type="checkbox"/>	<input type="checkbox"/>	<b>ALLERGIC/IMMUNE</b>	<input type="checkbox"/>	<input type="checkbox"/>

If you answered YES, please explain and list the condition/symptom:

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### CONSENT TO TREATMENT:

By signing below, I do hereby voluntarily consent for MOA to provide eyecare services including diagnostic procedures and treatments deemed necessary in the judgment of the optometrist. I acknowledge that no guarantees have been or can be made to me as a result of such procedures and treatments. I also authorize the release of insurance information and payment of medical/vision benefits if I choose to use an insurance plan for which the doctors are providers.

_____	_____	____/____/____
Patient Name (Printed)	Patient Signature	Date
_____	_____	____/____/____
Parent/Guardian Name (Printed)	Parent/Guardian Signature	Date